



Water Use Strategy of Riparian Conifers Varies with Tree Size and Depends on Coordination of Water Uptake Depth and Internal Tree Water Storage Kevin Li<sup>1</sup>, James Knighton<sup>1</sup> <sup>1</sup> Department of Natural Resources and the Environment, University of Connecticut, Storrs CT, 06269, U.S.A Correspondence to: Kevin Li (kevin.j.li@uconn.edu) 

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 Abstract. Trees employ mechanisms to maintain safe xylem water transport including variations in trunk water storage and the depth of root water uptake. We tested the hypotheses that 1) trunk water storage is correlated with root water uptake in Eastern hemlock, 2) and that water use strategy varies with tree size. High spatiotemporal sampling of soil and hemlock xylem (30 trees) water isotopic ratios (<sup>2</sup>H, <sup>18</sup>O) and tree tissue Relative Water Content (RWC) was conducted across seven months. Hemlock accessing more evaporatively enriched water from shallow soils stored less water within their trunks during dry periods, and more during wet periods. Soil and xylem water isotopic compositions revealed older and lower elevation hemlock primarily sourced water uptake from the upper 10 cm of soils, whereas younger and higher elevation trees sourced some water uptake from deeper soil layers. Larger diameter hemlock showed significant temporal changes in trunk RWC. In contrast, smaller diameter trees exhibited more temporally stable RWC. Observed species-level heterogeneity in xylem water isotope composition suggests the need for reporting of tree ages and a standardization of field sampling protocols to support our understanding of tree water use strategies. Our results inform the development of plant hydraulic strategies in ecohydrological- and terrestrial biosphere-models to understand forest responses to external stressors.





#### 1. Introduction

49 Root water uptake of soil moisture and groundwater drives ecosystem primary production and influences 50 the partitioning of precipitation between surface runoff (immediate streamflow), catchment stored water 51 (e.g., soil moisture, groundwater), transpiration, and the fraction of available energy at the land surface that 52 is latent heat transfer (Fan et al., 2017; Good et al., 2015). Trees, slowly generating organisms that remain 53 fixed in place with limited dispersal capabilities, are particularly threatened by shifting climate conditions 54 (Ammer, 2019; Bonan, 2008; Brodribb et al., 2020; Trugman et al., 2020). A stronger understanding of how foundational tree species are adapted to survive periods of subsurface water limitation would help to 55 56 understand forest responses to external stressors, the design of forest management practices (King & Keim., 57 2019), and support the development of more accurate simulations of forested ecosystems (Anderegg et al., 58 2022; Knighton et al., 2021). 59 How plant water use strategies are defined is an evolving concept that connects the dimensions of stomatal 60 regulation in response to vapor pressure deficits, xylem resistance to embolism, trunk water storage, root access to subsurface water sources, foliar water uptake, and carbon investments during periods of stress 61 62 (Carminati & Javaux, 2020; Kannenberg et al., 2022). Investment in deeper or denser rooting systems can 63 provide trees access to more temporally stable water sources (Chitra-Tarak et al., 2018; Fan et al., 2017; 64 Knighton et al., 2021; Mackay et al., 2020). Xylem resistance to cavitation and subsequent embolism can 65 allow trees to survive periods of water pressure deficits between soil moisture potentials at plant roots and 66 the atmospheric water demand at leaves (Cardoso et al., 2019). Field studies have also provided empirical 67 evidence that transpiration rates can be sustained during periods of soil moisture limitation by depleting the 68 volume of water stored within trunks (Čermák et al., 2007; Z. Liu et al., 2021; Phillips et al., 2003; Preisler 69 et al., 2021). The similar effects of these mechanisms in regulating stem water potentials allows for varied 70 strategies for surviving periods of drought across forest trees. 71 Xylem resistance to cavitation and access to stable subsurface water sources are two closely related 72 mechanisms that allow plants to maintain safe xylem water transport. There is evidence that these 73 mechanisms are related to species identity, driving shifts in tree survival under shifting climate conditions 74 (Anderegg et al., 2022; Knighton et al., 2021; Skelton et al., 2021). Global analysis shows that conifer root 75 systems are closely correlated with the local water table depth (Knighton et al., 2021). There is also evidence 76 that some conifers are well adapted to trunk water loss across the growing season and rely on seasonal 77 refilling of xylem water during months when competition for water uptake is reduced (Mayr et al., 2014), 78 whereas other trees require daily refilling of xylem tissues to maintain higher tree conductance (Yi et al., 79 2017). A study of Norway spruce during drought demonstrated that there is a safety range for conifer xylem 80 pressure loss with minimal reductions in conductance, and opportunity for conductance recovery (Arend et





82 estimated to be 40 mm (rainfall water equivalent), a hydrologically significant reservoir (Knighton, Kuppel, 83 et al., 2020). Given this empirical evidence and the hydraulic relationships between rooting systems and stem water potential, we hypothesize that trunk water storage is correlated with the depth of water uptake 84 in conifers. 85 86 Recent studies have shown biome-scale correlations between rooting depths, stomatal regulation of 87 transpiration and climate, and demonstrated their importance for understanding global hydrology (Canadell 88 et al., 1996; Evaristo & McDonnell, 2017; Fan et al., 2017, 2019; Hodge, 2004; Jing et al., 2021; Knighton et al., 2021; Yaling Liu et al., 2021; van Oorschot et al., 2021; Schenk & Jackson, 2005). There is also 89 evidence that some species have flexible water use strategies in that they vary sources of root water uptake 90 91 and stomatal regulation across local environmental gradients (Allen et al., 2019; Juhlke et al., 2021; 92 Knighton, Souter-Kline, et al., 2019; Link et al., 2014; Martin et al., 2018; Mumbanza et al., 2021). 93 Empirical studies provide evidence that drought tolerance is related to diversity, species identity, climate, and water availability (Bhuyan et al., 2017; Harley et al., 2020; Kannenberg et al., 2019; Yanlan Liu et al., 94 95 2021; Lopez et al., 2021; Schoppach et al., 2021; Vitali et al., 2018; Vitasse et al., 2019), yet we lack an 96 understanding of the relative importance of these variables. 97 Tree water requirements change with age (Delzon & Loustau, 2005; Wu et al., 2019). The significance of 98 within-species variations in water use strategy have received relatively little attention compared to 99 variations between species. Prior rooting studies using water isotopic evidence focus heavily on individuals of a single species in controlled settings (Nehemy et al., 2021; Seeger & Weiler, 2021; Vargas et al., 2017) 100 101 or the responses of multiple individuals of a species in mixed-species plots across environmental gradients 102 (Brinkmann et al., 2018; Evaristo et al., 2019; Knighton, Souter-Kline, et al., 2019; Link et al., 2014; 103 Volkmann et al., 2016). Studies of age-varied rooting strategies suggest that the depth of water uptake 104 increases with tree age, possibly related to increasing maximum rooting depths with tree growth (Song et 105 al., 2018; Tao et al., 2021; Wu et al., 2019). Within-species variations in age, size, and topographic position 106 are likely critical considerations given the close relationship with plant rooting depth and physiological 107 function (Gaines et al., 2016). Based on this empirical evidence, we hypothesize that the rooting systems 108 of older trees are deeper than those of younger trees, necessitating changes in water use strategy with growth 109 stage. 110 We test these hypotheses by observing within-species variations in water use across a monoculture stand 111 of riparian Eastern Hemlock (Tsuga canadensis) through high spatio-temporal sampling of soil and xylem isotopic ratios and tree core Relative Water Content (RWC). 112

al., 2021). The buffering volume of internal tree water storage within conifers in a temperate forest was



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#### 2. Materials and Methods

#### 2.1 Focus Species: Tsuga Canadensis

- Tsuga canadensis (Eastern Hemlock) is a regionally threatened tree species due to infestation by the
   Hemlock Wooly Adelgid. Infestations drive loss of needles and death of hemlock trees. There is
- observational (Brantley et al., 2013; Kim et al., 2017) and process-based model derived evidence (Knighton,
- 118 Conneely, et al., 2019; Singh et al., 2020) that the loss of hemlock will cause substantial changes in the
- 119 regional hydrologic cycle of Northeastern US forests including wetter soils, increased groundwater
- 120 recharge, surface runoff, and flooding. Prior research suggested that hemlock trees possibly vary sources
- of water uptake along hillslopes and by season and can rely on both soil moisture held under tension and
- groundwater (Knighton, Souter-Kline, et al., 2019).

#### 2.2 Field Data Collection

- 124 This experiment was conducted in the University of Connecticut Forest (CT, USA) (41.825, -72.233).
- 125 Measurements were made along a north-facing 300 m riparian corridor bordering the Fenton River. The
- sample area in this study is largely monospecific, dominated by riparian Eastern Hemlock (hemlock basal
- 127 area of 1.03 m<sup>2</sup>ha<sup>-1</sup>), but also including mixed deciduous cultures of *Quercus sp.*, and *Acer sp.* situated
- 128 further upslope. The climate is characterized by a mean annual temperature of 9.41°C and an average
- precipitation of 1,264 mm<sup>1</sup>year<sup>-1</sup>. The soil texture at this site is fine sandy loam (Miller & White 1998).
- 130 We cored 30 individual hemlock trees at a monthly interval from March through September 2021 (n = 210
- cores). Cores were collected at breast height with an increment borer to a depth of approximately 7.5 cm.
- The diameter at breast height (DBH), elevation, and horizontal distance from the stream were measured for
- each individual tree. There is no significant relationship between DBH and distance from the stream (Fig.
- 134 S1a) or DBH and elevation (Fig. S1b). Tree elevation and horizontal distance are strongly correlated (Fig.
- 135 S1c). Dry root mass per unit mass of soil was measured at the three soil sampling locations. Samples for
- root mass analysis were collected with an auger at depths of 5, 10, 20, 30, 40, 50, 75, and 100 cm. Collected
- 137 roots and soils were oven dried at 100 °C. Roots were removed from dried samples by sieving and then by
- 138 visual identification.
- Soils were sampled monthly for bulk water isotopic analysis (<sup>2</sup>H, <sup>18</sup>O) and Gravimetric Water Content
- 140 (GWC) with an auger at depths of 5, 10, 20, 30, 40, and 50 cm at three locations (n = 132 soil samples).
- 141 Soil Volumetric Water Content (VWC) was measured at a monthly interval (HS2 HydroSense) at three soil
- sampling locations across the top 12 cm (Fig. 1a, b). Each VWC measurement was the average of 5
- individual readings taken within a 1 m² quadrant. Groundwater samples were collected monthly from four





wells spanning the stand. Stream water samples were collected monthly near the midpoint of the sampling plot. Groundwater elevations were recorded at a 15-minute interval with a pressure transducer at a well located near the midpoint of the stand. Stream depth measurements were recorded at a 15-minute interval at a USGS station located 1.2 km upstream (USGS, 2022). Daily precipitation and air temperatures were collected at a weather station located 3.2 km from the study site (NCEI, 2022). Precipitation samples were collected daily (when present) for isotopic analysis.

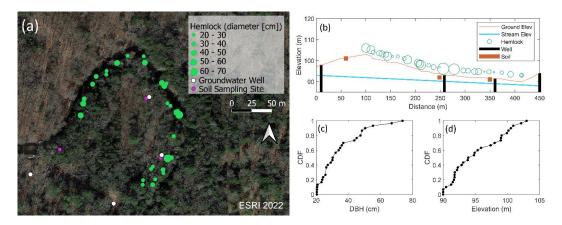


Figure 1 – Field site show a) relative locations of hemlock and hydrologic sampling, b) elevation profile of hemlock and sampling, c) CDFs of hemlock DBH, and d) horizontal distance from the stream.

### 2.3 Lab Processing and Analysis of Soils and Tree Cores

Soil and hemlock core samples were stored frozen until Cryogenic Vacuum Extraction (CVE) of water. All CVE was performed at a pressure of 0.2 kPa and a temperature differential of 200 °C for a minimum of 60 minutes. Water recovery data for CVE of soils and stems are presented in supplemental Fig. S2. Gravimetric Water Content (GWC) of both soils and cores were measured by weighing samples before and after CVE. Precipitation, groundwater, stream water, and extracted soil and tree core water were analyzed for  $\delta^2 H$  and  $\delta^{18} O$  on a Picarro L2130-i. All samples were analyzed with three water standards spanning -16‰ to +5‰  $\delta^{18} O$ .

Hemlock xylem water  $\delta^2 H$  ratios were corrected for the effects of CVE discrimination using a proposed methodology based on Relative Water Content (RWC) (Chen et al., 2020). A subset of hemlock cores (n=55) was rehydrated after CVE in tap water for a period of 48 hours and then weighed to determine the average turgid GWC of hemlock tissue (1.89 g water / g dry tissue) (Fig. S3a). The average turgid GWC along with measured fresh and dried GWC for each core were used to compute RWC and xylem water  $\delta^2 H$  corrections for each sample (Fig. S3b, c).

2.4 Statistical Analysis of Xylem and Soil Samples





We tested for significant monotonic relationships between xylem water isotopic ratios ( $\delta^{18}O$ ,  $\delta^{2}H$ , and lc-excess) and tree RWC for each sampling period. Significance of relationships were tested with the non-parametric Kendall's  $\tau$ . For this and all hypothesis tests, we discuss significance at the  $\alpha$  thresholds of 0.1, 0.05, and 0.01.

We tested for linear correlations between xylem water isotopic ratios ( $\delta^{18}O$ ,  $\delta^{2}H$ ) and DBH and elevation

at base of tree for each collection period via multivariate linear regression. A second model was constructed that included horizontal distance from the stream despite this variable being significantly correlated with elevation (Fig. S1c). We present the coefficient of determination for each linear model to indicate the strength of isotopic predictions from tree characteristics. We tested the hypotheses that the coefficient of each tree characteristic ( $\beta_{DBH}$  and  $\beta_{ELEV}$ ) was significantly non-zero (i.e., a predictor of isotopic variability).

We tested for significant differences between the growing season minimum and end of season tree RWC using a two-sample Kolmogorov Smirnov test. We tested for significant differences across all trees, tree DBH (divided into two groups by the median DBH value 31 cm), and tree elevation (divided into two groups by the median tree elevation of 94 m).

# **3. Results**

## 3.1 Ecohydrologic Field Conditions

The study site received 1,100 mm of precipitation during sampling period (Fig. 2a). The groundwater surface elevation was consistently below the rooting zone except for three periods following tropical storm rainfall events occurring between July and September where the Fenton River flowed out of bank (Fig. 2b). Observed root mass was approximately uniformly distributed across the top 0.75 m of soil, with trace root mass found at 1 m (Fig. 2c). Shallow soil VWC varied with ground elevation, where shallow soils (top 12 cm) at elevation 95 and 93 m were consistently wetted to approximately 45%. Soils at elevation 103 m were substantially drier throughout the growing season (Fig. 2b).





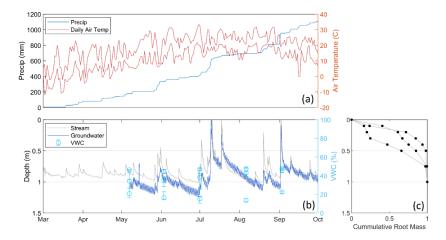


Figure 2 – Hydrometeorological conditions during experiment a) daily minimum, maximum air temperatures and cumulative precipitation, b) stream depth, groundwater depth, and soil Volumetric Water Content (VWC), and c) observed root profiles.

The isotopic composition of soils exhibited a more negative lc-excess than the local meteoric water line (LMWL) indicating evaporative fractionation in all months (Fig. 3). Soils below 10 cm were more isotopically depleted and showed less effects of fractionation. Groundwater and streamwater isotopic compositions were stable and exhibited no evidence of evaporative fractionation across all months (Fig. 3). Soil moisture was more strongly depth stratified for  $\delta^2H$  than for  $\delta^{18}O$  or lc-excess and is likely a stronger predictor in xylem water of water uptake depths (Fig. S4).

The standard deviation of hemlock xylem water isotopic compositions in each month was small relative to measured isotopic variation in subsurface waters and precipitation, with a minimum of 0.378% for  $\delta^{18}O$  in May and a maximum of 0.764% in July (Fig. 3). In March, prior to the growing season, the isotopic composition of hemlock xylem water in all sampled trees did not overlap with any measured potential water sources. From April through June, hemlock xylem water overlapped the bulk isotopic composition of the upper 10 cm of soils. In July, hemlock xylem water overlapped with soil water across the upper 35 cm, indicating uptake of deeper soil water within the stand. From August and September, hemlock xylem water did not overlap isotopically with any measured soils, groundwater, or streamwater. During this end of growing season period, the median of xylem water  $\delta^2H$  and  $\delta^{18}O$  enriched by +0.73 % and +8.303 % respectively. In contrast, lc-excess increased by +1.737 ‰, indicating less evaporative fractionation of stored xylem water.





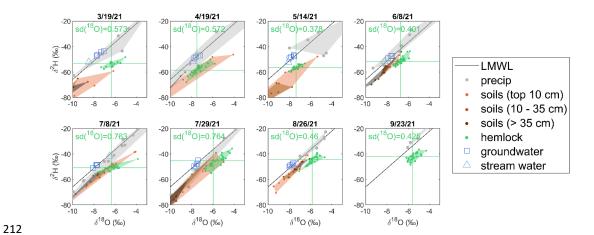


Figure 3 – Dual isotope plot of hemlock xylem water, soils, groundwater, stream water, and precipitation.

Convex hulls of all measurement types are shown as shaded regions.

## 4.2 Relationships between xylem water isotopic composition and Trunk RWC

Tree xylem water  $\delta^2 H$  and tree core RWC were significantly negatively rank correlated at the  $\alpha < 0.05$  threshold in May and June and significant at the  $\alpha < 0.1$  threshold in July (Fig. 4). Xylem  $\delta^{18}O$  and RWC were significantly negatively correlated in June. Significant negative correlation between RWC and xylem water isotopic ratios in these months indicated that hemlock accessing more evaporatively enriched water sources tended to store less mass of water per unit mass of tree tissue. In early July, following a period of heavy rainfall (Fig. 2), xylem  $\delta^{18}O$  and RWC were positively correlated (and lc-excess negatively correlated) indicating higher water contents in trees reliant on enriched water sources. Correlations were not significant in March, April, August or September.





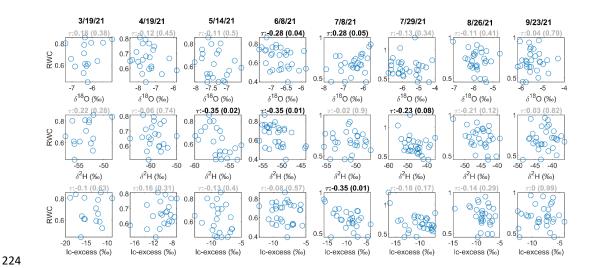


Figure 4 – Correlations between xylem water isotopic ratios and tree core Relative Water Content (RWC) showing Kendall's correlation coefficient  $(\tau)$  and p-values in parenthesis.

### 4.3 Relationships between xylem water isotopic composition and tree characteristics

In March, June, and August, xylem water  $\delta^{18}O$  was significantly positively correlated with DBH, indicating larger diameter trees uptake more enriched water sources (Fig. 5). March  $\delta^{18}O$  was significantly negatively correlated with elevation, but positively correlated in August. Correlations between tree characteristics and  $\delta^{2}H$  were similar. Inclusion of the horizontal distance from the stream as a variable did not substantially improve model prediction skill (Fig. S5). Multivariate linear models predicting xylem water isotopic ratios from tree characteristics showed temporal variations in skill (Fig. 5), where R<sup>2</sup> for both models generally increased from May to late July and then decreased to September, suggesting changes in the partitioning of water across trees of differing characteristics throughout the growing season. Non-parametric univariate correlation tests on marginal distributions similarly indicated that larger diameter (Fig. S6) and higher elevation (Fig. S7) trees relied on more evaporatively enriched shallow soil moisture in July and August.





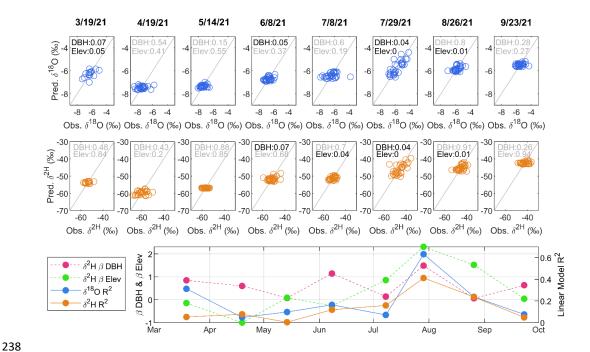


Figure 5 – Multivariate linear regression prediction of  $\delta$  <sup>18</sup>O and  $\delta$  <sup>2</sup>H from tree diameter at breast height (DBH) and tree elevation for each sampling period. The bottom panel shows model coefficients and R<sup>2</sup> through time.

#### 4.4 Relationships between tree characteristics and temporal variations in trunk water storage

The median tree core RWC of all trees reached a minimum in May (RWC = 60.5%) and gradually refilled throughout the growing season, reaching a maximum in September (RWC = 70.7%) (Fig. 6a). The median RWC was significantly lower in May than in September (Fig. 6a, p-value = 0.031). Temporal variations in core RWC were only significant in larger diameter trees (Fig. 6b, p-value: 0.031). Smaller diameter trees (p-value: 0.766) did not show significant differences in core RWC between May and September. Tree RWC varied between higher and lower elevation trees at the start of the growing season, with higher elevation trees showing greater RWC in most months. In neither cluster was the minimum month of GWC significantly lower than the maximum in September (Fig. 6c, p-values: 0.463, 0.477).





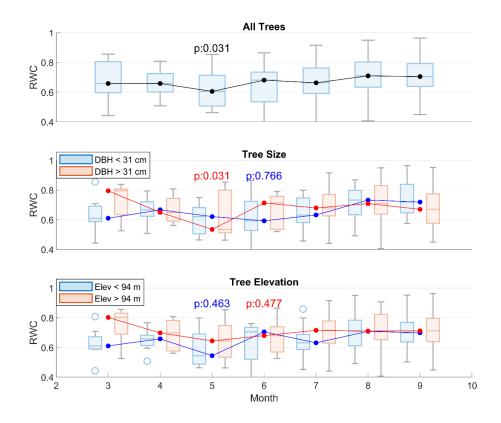


Figure 6 – Temporal changes in tree core Gravimetric Water Content (GWC) for a) all trees, b) trees partitioned by diameter, and c) trees partitioned by elevation

# 5. Discussion

## 5.1 Water Use Strategy Based on Coordination of Rooting Uptake Depth and Water Storage

We hypothesized that there is a coordination between the quantity of water stored in trunks and rooting strategies for water uptake in hemlock. Observation of significant correlations between tree RWC and xylem water isotopic ratios across the growing season provides supporting evidence for this hypothesis (Fig. 4), where trees reliant on shallow soil moisture also tended to store less water within their trunks during drier periods and more during wetter periods. We note that soils were more strongly depth stratified for  $\delta^2H$  than  $\delta^{18}O$  across most months (Fig. S4), which indicates that  $\delta^2H$  is likely a stronger predictor of the depth of water uptake than  $\delta^{18}O$ . This may explain why RWC was more strongly correlated with  $\delta^2H$  than  $\delta^{18}O$  or lc-excess. The lack of significant correlation in between RWC and  $\delta^2H$  early July is potentially





265 caused by precipitation. 266 Differentials between the volumes of root water uptake and transpiration drive changes in tissue water 267 content (Chitra-Tarak et al., 2018; Dralle et al., 2020; Nehemy et al., 2021). Reductions in tree stored water across the growing season have been described as the temporal integration of soil water stress occurring 268 269 over weeks to months (Kannenberg et al., 2022). In contrast with this concept, we observed that RWC in 270 higher elevation hemlock (experiencing substantially lower soil water availability) tended to have higher 271 RWC from March through May and similar RWC to lower elevation trees from June through September (Fig. 6c). This suggests that the observed variations in hemlock RWC were not the result of soil water 272 273 limitations, but possibly a coordinated strategy for water use. Prior research suggests that, rather than an 274 indicator of stress, trees can rely on internally stored water to buffer against brief periods of soil water 275 limitations and sustain plant transpiration (Čermák et al., 2007; Z. Liu et al., 2021; Phillips et al., 2003; 276 Preisler et al., 2021). 277 Soil and xylem water isotopic compositions indicated that all hemlock trees in the stand relied primarily on 278 shallow (top 10 cm) soil moisture at the beginning and end of the growing season (Fig. 3). In July and 279 August, trees showed evidence of a partitioning of water resources with elevation and DBH (Fig. 5). In 280 contrast with our second hypothesis, older and higher elevation hemlock sourced a substantial proportion 281 of water uptake from the upper 10 cm of soils, whereas younger and lower elevation trees sourced some 282 water uptake from deeper soil layers (Fig. 5, S6, and S7). Partitioning of subsurface waters has been commonly observed across neighboring species (Brum et al., 2019; Cabal et al., 2020; De Deurwaerder et 283 284 al., 2018; Fabiani et al., n.d.; Knighton, Souter-Kline, et al., 2019; Silvertown et al., 2015). Studies that 285 specifically investigated age-related water uptake depths reached the contrasting conclusion that older trees 286 relied more on deeper water sources (Song et al., 2018; Wu et al., 2019). Deeper water uptake by younger 287 hemlock may represent within-species competition. Lateral root spread by mature trees can force deeper 288 stand water uptake during periods of shallow water limitation (Agee et al., 2021). Younger hemlock may 289 also have a greater need for sustained transpiration owing to growth requirements and less potential for 290 internal water storage. Access to deeper water sources may allow younger hemlock to maintain higher stem 291 water potentials and therefore greater plant conductance and transpiration. 292 Our observation of temporal variations RWC (Fig 6a) agreed with prior studies that transpiration rates can 293 exceed water uptake in some months by depleting trunk-stored water (Čermák et al., 2007; Z. Liu et al., 294 2021; Phillips et al., 2003; Preisler et al., 2021); however, we did not observe this behavior across all hemlock. Larger hemlock trees (DBH > 31 cm) exhibited a 50% decrease in median RWC from March to 295 296 June, and then refilled from June to September (Fig 6b). In contrast, smaller diameter trees showed no

related to substantial isotopic overlap between shallow (top 10 cm) and deeper soil layers (Figs. 3, and S4)





statistically significant seasonality in tissue RWC. One possible explanation is that larger diameter hemlock trees occupy a higher canopy position than smaller trees. Larger trees likely received a greater proportion of incoming radiation, supporting greater growth rates early in the growing season (Coomes & Allen 2007). Greater available energy at the canopy could drive increased water needs to sustain transpiration and photosynthesis. This explanation may be less likely, as a greater water need might also drive larger diameter hemlock to rely on a greater fraction deeper soil layers with more temporally stable water availability.

Another potential explanation is that stem water storage and xylem capacitance requirements vary with

Another potential explanation is that stem water storage and xylem capacitance requirements vary with hemlock age. Reductions in water storage and the capacity to survive lower xylem water potentials may represent both integrated water deficits and also a viable strategy for maintaining transpiration while minimizing investments in deep roots (Arend et al., 2021; Mayr et al., 2014). Older hemlock relied on shallow soil moisture, a rapidly depleted and replenished water store. These trees transpired a substantial amount of water that was stored in the trunk at the start of the growing season, and then rapidly refilled (Figs. 4 & 6b) following heavy precipitation in July (Fig. 2). In contrast, younger trees used a more stable water source (below 10 cm) during shallow soil moisture limitation (similar to previous observations of smaller diameter hemlock (Knighton, Souter-Kline, et al., 2019)) and maintained stable trunk water storage throughout the growing season. Deeper rooting oak trees were similarly observed to better maintain temporally stable trunk water storage and transpiration than shallow rooted neighboring maple trees (Matheny et al., 2017). Laterally extensive rooting systems may efficiently uptake recent precipitation into shallow soils; however, this rooting strategy may also expose trees to periods of shallow soil moisture limitation (Agee et al., 2021). Trees can rely on internally stored water to source transpiration (Čermák et al., 2007; Matheny et al., 2015) potentially providing a buffer against such short-duration soil water limitations, a strategy potentially employed by mature hemlock observed in this study.

# 5.2 Xylem Water Isotopic Spatio-temporal Heterogeneity

Significant open questions remain concerning field sampling of trees for isotopic analysis to estimate root water uptake. Water isotopic heterogeneity in the environment (i.e., soils, xylem, groundwater) has been identified as a primary complicating factor in the study of plant water uptake, storage, and transpiration (Barbeta et al., 2020; Beyer & Penna, 2021; Freyberg et al., 2020; Goldsmith et al., 2019; Oerter & Bowen, 2019). Across all months, the observed standard deviation of hemlock  $\delta^{18}$ O (Fig. 3) was similar to that reported by prior studies (Allen et al., 2019; Freyberg et al., 2020; Goldsmith et al., 2019). Controlling for sampling month, the standard deviations of hemlock xylem water were substantially lower (Fig. 3), potentially suggesting that within-species heterogeneity is species specific or possibly less than previously suggested.



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A global compilation of 531 species-level estimates of plant rooting strategies with isotopic observations shows that 67% of conclusions are based on 6 or fewer xylem samples (Evaristo & McDonnell, 2017). This disparity across studies potentially highlights a need for standardized vegetation isotopic sampling protocols; however, observation of significant phylogenetic signals across this compiled data possibly supports the concept that limited xylem isotopic sampling is sufficient to characterize tree water strategies (Knighton et al., 2021). Further, agreement between rooting estimates based on isotopic techniques and those derived from spatially-integrated datasets through ecohydrological modeling lends some support to the conclusions of past studies (Knighton, Singh, et al., 2020).

Rather than discussing xylem isotopic variability as a purely stochastic process, our research contributes to the growing understanding that sampling date, tree physical characteristics (Couvreur et al., 2020), microtopography (Goldsmith et al., 2019; Oerter & Bowen, 2019), catchment-scale flowpaths (Knighton, Kuppel, et al., 2020; Knighton, Souter-Kline, et al., 2019), and elevation (Allen et al., 2019; Tetzlaff et al., 2021) can explain a significant amount of xylem isotopic variability during the growing season.

# 5.3 Isotopic Offsets between Xylem and Subsurface Waters

Prior studies have observed an isotopic separation between Eastern hemlock xylem water and measured end members (Knighton, Kuppel, et al., 2020; Snelgrove et al., 2021). Isotopic differences between xylem and soil water have been attributed to potential isotopic fractionation at the soil-root interface (Barbeta et al., 2020; Snelgrove et al., 2021), evaporative enrichment through bark (Snelgrove et al., 2021; Tetzlaff et al., 2021), lags in xylem isotopic composition due to internal storage and mixing (Knighton, Kuppel, et al., 2020), and artefacts of CVE (Allen & Kirchner, 2021; Chen et al., 2020). After correcting xylem for <sup>2</sup>H with stem RWC of each individual sample (Fig. S3), xylem water overlapped with measured soil end members during the peak growing season (Fig. 3), supporting the necessity of <sup>2</sup>H corrections after CVE. Outside of the peak growing season, we observed hemlock xylem water isotopic compositions that did not overlap measured subsurface sources of water (Fig. 3). We posit that deviations between xylem water and measured subsurface water sources in March and August are due to an isotopic time lag induced by tree water storage. Xylem isotopic compositions at the end of the growing season were like those of soils in July when uptake would be highest (Fig. 3). Between July 29th – September 23rd, hemlock xylem water enriched slightly for both <sup>2</sup>H and <sup>18</sup>O but exhibited a less negative lc-excess (Fig. 3). This suggests that stored xylem water was not undergoing substantial evaporative enrichment via evaporation through the bark, as this process would have caused xylem lc-excess to gradually become more negative. A possible explanation that is physically consistent with these observations is the continual uptake of small volumes of water through roots or branches that mixed into a substantially larger reservoir of stored trunk water. Though no



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measured soils would cause the observed isotopic change, we note that precipitation isotopic compositions could explain the gradual change in xylem isotopic composition (Fig. 3), potentially as branch water uptake (Losso et al., 2021).

# 5.4 Representations of Vegetation in Ecohydrological Models

Observations noted within this study suggest a fundamental need for the refinement of the currently used ecosystem and catchment models designed to simulate vegetation water uptake dynamics. Ecohydrological models commonly rely upon plant functional types to simulate spatiotemporal variations in water uptake, ignoring possible significant across- and within-species variability. Frequently employed simulations of plant ecohydrological responses assume species-level plasticity is minimal, and this remains largely uncharacterized within relevant ecohydrological modelling frameworks. This is likely a considerable oversight given observed correlations between species-level features/functional characteristics and water uptake strategies, as well as the sensitivity of the land surface water balance to complex rooting strategies, stem water storage, and plant conductance (Kennedy et al., 2019; Li et al., 2021; Mirfenderesgi et al., 2016;

374 Sakschewski et al., 2021).

Past modelling approaches to simulating plant hydraulics have used GPP (Gross primary production) -based plant water stress parameterizations, root dynamics optimizations, and novel tree scale hydrodynamics to optimize leaf, stem, and root growth parameters (Mirfenderesgi et al., 2016; Wang et al., 2018; Kennedy et al., 2019; Li et al., 2021). Modern modelling approaches can identify differences in water uptake strategy across species and simulate plant hydraulics well, however water uptake heterogeneity is often averaged over across- and within-species variations (Mirfenderesgi et al., 2016; Wang et al., 2018; Kennedy et al., 2019; Li et al., 2021). Many ecosystem models assume physiologic and hydraulic parameters are not contingent upon species-level variations but are properties of plant functional type, hydraulic functional types, or genus-specific hydraulic attributes (Mirfenderesgi et al., 2016; Li et al., 2021). These methods are advantageous for simulating global-scale spatio-temporal water fluxes; however, they are not sufficient in reflecting the ecohydrological minutiae that drive plant survival over a broader range of conditions and at smaller scales. Observations of within-species variability in rooting depth, trunk volume storage suggest there is still need for the integration of new parameters in plant hydraulic models. Incorporating specieslevel distinctions in root water uptake and trunk storage can lead to improvements in mimicking transpiration from plants and other key environmental processes important to ecohydrological simulation. Granted, we also note that this new approach inherently requires a need for high spatio-temporal sampling and tighter constraints on model vegetation parameters, both of which can outpace the data or resources available. In brief, we suggest that current ecohydrological models should not overlook, but rather consider





integrating species-level variability as a feature to improve the accuracy of forestry and plant growth dynamics.

#### 6. Conclusions

Current knowledge of tree water use strategy relies heavily on the assumption that the influence of species-level characteristics is minimal. Our results suggest that Eastern hemlock trees exhibit changes in water use strategy with growth stage, and there is a coordination between the trunk water storage and root water uptake strategy. We observed that older and higher elevation hemlock relied on shallow soil moisture, whereas younger and lower elevation trees often sourced water uptake from deeper soil layers. Younger trees employed a more stable water source during periods of shallow soil moisture limitation, maintaining stable trunk water storage throughout the growing season. Conversely, older hemlock trees exhibited significant seasonality in trunk water storage, hence, the trees reliant on shallow soil moisture tend to store less water within their trunks during drier periods and more during wetter periods. Notably, we observed enrichment of hemlock xylem water isotopic compositions at the end of the growing season coupled with less negative lc-excess, possibly explained by recent precipitation taken up through roots or branches.

Understanding the species-level heterogeneity in plant water uptake and storage mechanisms is essential to answering fundamental questions surrounding plant water partitioning and will help to elucidate patterns of forest cover change and water availability under future climate conditions. This research demonstrates the need for reporting of species-level characteristics and development of a standardized methodology for field sampling protocols. Ultimately, these advances support our understanding of hydrology and help to refine modern process-based ecohydrological models through improved simulation of plant hydraulics and critical zone water partitioning.

# 7. Data availability

- 415 All data for this project are publicly available online (Knighton, J. (2022). Fenton Tract Research Forest -
- 416 Hydrologic Data, HydroShare,
- 417 <a href="http://www.hydroshare.org/resource/8996065d3ba34907a018be9b4369c1d3">http://www.hydroshare.org/resource/8996065d3ba34907a018be9b4369c1d3</a>).

# **8. Author contributions**

- 419 JK conceived and designed the study. KL and JK collected the data. KL and JK analyzed the data. JK
- 420 created figures and led result discussion. KL drafted the manuscript. KL and JK provided edits. JK revised
- 421 the manuscript.





### 423 9. Competing interests

The authors declare that they have no conflict of interest.

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